Minutes

Texas Bond Review Board

Planning Session

Thursday, September 18, 2008, 10:00 a.m.

Capitol Extension, Room E2.026

1400 N. Congress Avenue

Austin, Texas

The Texas Bond Review Board convened a planning session at 10:00 a.m., Tuesday, September 18, 2008 in the Capitol Extension, Room E2.026 in Austin, Texas. Present were Ed Robertson, Chair and Alternate for Governor Rick Perry; Frank Battle, Alternate for Lt. Governor David Dewhurst; Lita Gonzalez, Alternate for Comptroller Susan Combs. Also in attendance were Leslie Brock with the Office of the Attorney General, Bond Finance Office staff members and others.

**I. Call to Order**

Bob Kline, Executive Director of the Bond Review Board, called the meeting to order at 10:03 a.m. He announced that this was a planning meeting of Board staff to receive and discuss information relative to the applications before the Board. No votes would be taken.

**II.** **EXEMPT – Texas Transportation Commission Central Texas Turnpike System First Tier Revenue Refunding Bonds (Variable Rate Demand Bonds), Series 2008**

This transaction was postponed until the next Board meeting or next Called Board meeting.

**III. EXEMPT – Board of Regents of the Texas Tech University System Revenue Financing System, Refunding Note, Fourteenth Series (2008)**

This transaction will be approved on the exempt track at the close of business Friday, September 19, 2008 unless called in for full review.

**IV. EXEMPT – Texas Water Development Board State of Texas General Obligation Bonds Water Financial Assistance Refunding Bonds, Series 2008B & Water Financial Assistance Bonds, Series 2008C (EDAP)**

This transaction will be approved on the exempt track at the close of business Friday, September 19, 2008 unless called in for full review.

**V. Public Comment**

No public comments

1. **Date for next Meeting**

The next Planning Session is scheduled for November 10, 2008, and the Board meeting is scheduled for November 20, 2008.

1. **Adjourn**

There being no further business the meeting was adjourned at 10:05 a.m.