Minutes

Texas Bond Review Board

Called Planning Session

Thursday, July 23, 2009, 10:00 a.m.

Capitol Extension, Room E2.028

1400 N. Congress Ave.

Austin, Texas

The Texas Bond Review Board convened a planning session at 10:00 a.m., Thursday, July 23, 2009, in the Capitol Extension, Room E2.028 in Austin, Texas. Present were Ed Robertson, Chair and Alternate for Governor Rick Perry; Don Green, Alternate for Lt. Governor David Dewhurst; Lita Gonzalez, Alternate for Comptroller Susan Combs. Also in attendance were Tom Griess with the Office of the Attorney General, Bond Finance Office staff members and others.

**I. Call to Order**

Bob Kline, Executive Director of the Bond Review Board, called the meeting to order at 10:18 a.m. He announced that this was a planning meeting of Board staff to receive and discuss information relative to the applications before the Board. No votes would be taken.

**II. University of North Texas (UNT) System Tuition Revenue Bonds Projects**

Representatives present were Andrew Harris, Vice Chancellor, UNT and Mary Williams, Senior Vice President, First Southwest Company.

Bob Kline stated that the University was seeking approval to issue Tuition Revenue Bonds with a total par and not to exceed amount of $75,000,000 including premiums, if any, to finance the construction costs of two buildings, a Business Leadership Building on its main campus in Denton and a second building on its campus in Dallas. UNT received approvals for the Business Building and Building II from the Texas Higher Education Coordinating Board on January 21, 2009 and June 23, 2009, respectively.

**III. Public Comment**

No comments

**IV. Adjourned**

There being no further business the meeting was adjourned at 10:23 a.m.